

Financial- risk and Actuarial Capability

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Aevo Consulting Group

At Aevo Consulting Group, we believe in excellence and this value underpins all that we do. Our core focus is providing specialist financial-modelling services. We've helped JSE listed companies, parastatals and local & national government departments make informed decisions with flexible and robust tools.

With a multi-disciplinary advisory team in place, a long history of successful projects and close links to a range of strategic network partners, our offerings are diversifying more widely into the management consulting arena. Whatever we do, we aim to deliver professional, results-driven advisory services that respond to client needs.

Through an engaging and participatory process, we create a shared sense of ownership in a project.

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Actuarial Experience

- Performed the quarterly valuations for a ST insurers Retail book.
- Completed embedded value analysis and reporting each quarter.
- Involved in projects involving money-back and mortality investigations on the Direct business.
- Development of an Analysis of Surplus (AOS) model
- Developed models for performing valuation and solvency calculations.
- Expected Credit Loss calculations (IFRS9).
- Built a model to evaluate the impact of the introduction of the Risk Policyholder's Fund (RPF) into the tax regime.
- Developed a model to check the quarterly and annual tax calculations and carried out the quarterly checks.
- Carried out CAR (Capital Adequacy Ratio) calculation on both statutory and published bases.
- Performed stress test calculations for statutory reporting.
- Created a model to project the future tax loss trajectory.
- Reviewed all annual and quarterly returns (statutory and non-statutory).
- Documented AOS work and all models created and improved.
- Reviewed tax calculations completed within the Finance team.
- Quarterly and Annual statutory and non-statutory returns calculations.
- Completed *ad hoc* surveys for re-insurers and industry bodies.
- Created a company-level expense investigation model.
- Compiled reports for actuarial committee meetings around bases and persistency.

The timeline below highlights some of our project and industry experience:

